

Utilization Plan: View Plan



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D43625C: Upgrade Elevated Water Tower Hale Creek CF

Status: Open
Estimated Cost: \$1,425,504

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary	
Proposal	D43625C: Upgrade Elevated Water Tower Hale Creek CF
Reference	43625C
Phase	Original, version 0
Status	✔ Approved
Notification Date	3/3/2016 by Mariam Mehanna
Due Date	3/22/2016 5:00 pm US/Eastern
Submission Date	3/22/2016 by Deb LaPol
Review Date	3/23/2016 by Tryphina Ramsey
Reviewer Public Comments	Your plan has been Accepted As Noted, that the MWBE goals have not been waived or lowered, your firm is still required to meet the 30% goal of the contract. All listed subcontractors and suppliers must also be approved by OGS Vendor Responsibility Unit prior to participating in this project. Per our conversation your firm has agreed to continue its efforts to meet the remaining goal throughout the course of the contract. Also note your request for a partial waiver has been denied, you can submit your request for a partial waiver if necessary at the end of the project along with supporting documentation of your efforts to meet the goals. Please contact our office if you need assistance.
Reviewer Private Comments	Subs/suppliers confirmed

Transfer Subcontractors to Contract

Utilization Plan Information	
Estimated Bid/Transaction Amount	\$1,425,504

Primary Bidder/Prime Contractor						
Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
P W M SCHULTZ CONSTRUCTION I NC	No	No	\$1,425,504	\$1,362,004 95.55%	-	View

Work Code Validation Symbol Legend: ✔ All assigned work codes are valid; ⚠ Some assigned codes are not valid; ❗ No assigned work codes are valid; ✖ No work codes are assigned.

Subcontractors									
Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
1 Aspen Supply Corporation	1	✔	✔ WBE	Reg. Dealer 100%	✔	\$30,000 2.10%	\$30,000 2.10%	\$30,000 2.10%	View
1 Rommel Fence LLC	1	✔	✔ WBE	Sub 100%	✔	\$2,000 0.14%	\$2,000 0.14%	\$2,000 0.14%	View

1	Ryan Biggs Clark Davis Engineering & Surveying, P.C.	1			Sub 100%		\$1,500 0.11%	\$1,500 0.11%	\$1,500 0.11%	View
1	Stilsing Electric Inc.	1			Sub 100%		\$30,000 2.10%	\$30,000 2.10%	\$30,000 2.10%	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status																				
MBE	15.00%	0.00%	-15.00% below goal	\$213,826	Waiver request saved																				
Enclosed find waiver request, letter to explain reason for waiver request, spreadsheet of breakdown of percentages, pages from MWBE directory referencing specialty item searches.																									
Attached files:																									
<table border="1"> <thead> <tr> <th>Action</th> <th>File</th> <th>Type</th> <th>Size</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>View</td> <td>43625-C_Waiver_Request(3).pdf</td> <td>PDF</td> <td>1.09 MB</td> <td></td> </tr> <tr> <td>View</td> <td>OGS_43625_Waiver_Revised.pdf</td> <td>PDF</td> <td>11.39 MB</td> <td></td> </tr> <tr> <td>View</td> <td>OGS_43625_Wavier_resubmit_3.22.16.pdf</td> <td>PDF</td> <td>11.28 MB</td> <td>Attached find updated waiver request submission for 43625C.</td> </tr> </tbody> </table>						Action	File	Type	Size	Description	View	43625-C_Waiver_Request(3).pdf	PDF	1.09 MB		View	OGS_43625_Waiver_Revised.pdf	PDF	11.39 MB		View	OGS_43625_Wavier_resubmit_3.22.16.pdf	PDF	11.28 MB	Attached find updated waiver request submission for 43625C.
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Total	30.00%	4.45%	-25.55% below goal	\$364,151	Waiver request saved																				
Enclosed find revised waiver request (pages 4 and 5 of attachment), letter of explanation for waiver request, good faith documentation (spreadsheet and supporting documents with MWBE solicitation and comments).																									
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Signature

Signature	Deborah L. LaPolt
Title	Project Administration Manager
Organization	W M SCHULTZ CONSTRUCTION INC
Signature Date	3/22/2016

Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	