

Utilization Plan: View Plan

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D44180C: Replace Switchgear Perry B. Duryea State OB

Status: Open
Estimated Cost: \$1,204,336

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary

Proposal	D44180C: Replace Switchgear Perry B. Duryea State OB
Reference	44180C
Phase	Original, version 0
Status	 Approved
Notification Date	9/15/2016 by Mariam Mehanna
Due Date	9/21/2016 5:00 pm US/Eastern
Submission Date	9/30/2016 by BARRY LIPSKY
Review Date	9/30/2016 by Ashley Pallone
Reviewer Public Comments	Your plan has been approved for MWBE purposes only. All listed subcontractors and suppliers must also be approved by OGS Vendor Responsibility Unit prior to participating in this project. Please contact our office if you need any assistance.

Utilization Plan Information

Estimated Bid/Transaction Amount	\$1,204,336
Private Comments	Compliance Specialists, please ensure contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.

Primary Bidder/Prime Contractor

Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
 LIPSKY ENTERPRISES INC	No	No	\$1,204,336	\$956,826 79.45%	-	View

Work Code Validation Symbol Legend:  All assigned work codes are valid;  Some assigned codes are not valid;  No assigned work codes are valid;  No work codes are assigned.

Subcontractors

Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
 Division 7 Incorporated	1		 WBE	Sub 100%		\$54,000 4.48%	\$54,000 4.48%	\$54,000 4.48%	View
 ISLAND CONCRETE CONSTRUCTION CORP	1		 WBE	Sub 100%		\$73,470 6.10%	\$73,470 6.10%	\$73,470 6.10%	View
 KJB INDUSTRIES INC	1		 WBE	Sub 100%		\$38,000 3.16%	\$38,000 3.16%	\$38,000 3.16%	View
 Unitech Services Group, Inc.	1		 MBE	Sub 100%		\$19,600 1.63%	\$19,600 1.63%	\$19,600 1.63%	View

1 XP Contractors Inc.	1			Sub 100%		\$62,440 5.18%	\$62,440 5.18%	\$62,440 5.18%	View
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Goal & Waiver Summary																					
Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status																
MBE	15.00%	6.81%	-8.19% below goal	\$98,610	Waiver request saved																
Per Tryphina Ramsey our total requirement is \$238,226.00. We have met the goal with a value of \$247,510.00																					
Attached files:																					
<table border="1"> <thead> <tr> <th>Action</th> <th>File</th> <th>Type</th> <th>Size</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>View</td> <td>MWBE Waiver</td> <td>PDF</td> <td>89.46 KB</td> <td>e-mail from Tryphina Ramsey with new values for MWBE requirements</td> </tr> <tr> <td>View</td> <td>MWBE Waiver</td> <td>PDF</td> <td>89.46 KB</td> <td>e-mail from Tryphina Ramsey with new values for MWBE requirements</td> </tr> </tbody> </table>							Action	File	Type	Size	Description	View	MWBE Waiver	PDF	89.46 KB	e-mail from Tryphina Ramsey with new values for MWBE requirements	View	MWBE Waiver	PDF	89.46 KB	e-mail from Tryphina Ramsey with new values for MWBE requirements
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WBE	15.00%	13.74%	-1.26% below goal	\$15,180	Waiver request saved																
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Total	30.00%	20.55%	-9.45% below goal	\$113,791	Waiver request saved																
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Signature	
Signature	Barry Lipsky
Title	President
Organization	LIPSKY ENTERPRISES INC
Signature Date	9/30/2016

Additional Instructions	
Additional Instructions to Vendor	
Special Instructions to Vendor	<p>The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock, and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped. iv. Where the MWBE</p>

assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

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