

Utilization Plan: View Plan



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D44807H: Remove / Replace Boilers Goshen RC

Status: Open
Estimated Cost: \$1,176,130

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary	
Proposal	D44807H: Remove / Replace Boilers Goshen RC
Reference	44807H
Phase	Original, version 0
Status	✔ Approved
Notification Date	3/31/2016 by Mariam Mehanna
Due Date	4/6/2016 5:00 pm US/Eastern
Submission Date	4/1/2016 by DEBRA ROZELLE - MWBE Contact
Review Date	4/6/2016 by Lori Brodhead
Reviewer Public Comments	Your plan has been approved for MWBE purposes only, your listed subcontractors/suppliers must also be approved by OGS Vendor Responsibility Unit. Please contact our office if you need any assistance.
Reviewer Private Comments	Subs/suppliers confirmed
Subcontractors Transferred	5/18/2016 by Tryphina Ramsey
Linked Contract	000000000000000000009645: Remove / Replace Boilers - Goshen RC
	<ul style="list-style-type: none"> > View Contract > View Subs

Transfer Subcontractors to Contract

Utilization Plan Information	
Estimated Bid/Transaction Amount	\$1,176,130

Primary Bidder/Prime Contractor						
Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
P S & O CONSTRUCTION SERVICES INC	No	No	\$1,176,130	\$801,837 68.18%	-	View

Work Code Validation Symbol Legend: ✔ All assigned work codes are valid; ! Some assigned codes are not valid; ! No assigned work codes are valid; ✘ No work codes are assigned.

Subcontractors									
Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
1 HVAC Technologies U.S.A. Inc	1	✔	✔ MBE	Reg. Dealer	✔	\$280,500 23.85%	\$280,500 23.85%	\$280,500 23.85%	View
1 JORREY EXCAVATING INC	1	✔	✔ WBE	Sub 100%	✔	\$36,764 3.13%	\$36,764 3.13%	\$36,764 3.13%	View

1	Jupiter Environmental Services Inc	1		 WBE	Sub 100%		\$9,500 0.81%	\$9,500 0.81%	\$9,500 0.81%	View
1	Mechanical Testing Inc	1		 WBE	Sub 100%		\$5,950 0.51%	\$5,950 0.51%	\$5,950 0.51%	View
1	Medina Insulation Corp	1		 MBE	Sub 100%		\$20,700 1.76%	\$20,700 1.76%	\$20,700 1.76%	View
1	R I M Plumbing and Heating Supplies, Inc	1		 WBE	Reg. Dealer 100%		\$20,879 1.78%	\$20,879 1.78%	\$20,879 1.78%	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
MBE	15.00%	25.61%	10.61% above goal		
WBE	15.00%	6.21%	-8.79% below goal	\$103,327	Waiver request saved
We are requesting a waiver on the WBE goal as we are over on the MBE goal with an overall overage of 1.82% on the project.					
Total	30.00%	31.82%	1.82% above goal		

Signature

Signature	Debra J. Rozelle
Title	Administrative Assistant
Organization	S & O CONSTRUCTION SERVICES INC
Signature Date	4/1/2016

Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	

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