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OGS01-D44811H-1140247: Replace the HVAC Systems, Buildings 29 and 66 Industry Limited Secure Center

Status: Open  
Estimated Cost: \$2,542,700

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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### Utilization Plan Summary

Proposal	<b>OGS01-D44811H-1140247: Replace the HVAC Systems, Buildings 29 and 66 Industry Limited Secure Center</b>
Reference	<b>44811H</b>
Phase	<b>Original, version 0</b>
Status	<b>Approved</b>
Notification Date	<b>3/13/2015 by Willa Ivery</b>
Due Date	<b>3/17/2015 5:00 pm US/Eastern</b>
Submission Date	<b>3/18/2015 by Dawn Hadley- MWBE Compliance</b>
Review Date	<b>3/19/2015 by Tryphina Ramsey</b>
Reviewer Private Comments	<b>Subs/suppliers confirmed.</b>

Transfer Subcontractors to Contract

### Utilization Plan Information

Estimated Bid/Transaction Amount	<b>\$2,367,000</b>
Vendor Comments	<b>I am NOT sure what amount I am supposed to put above - this is the first one I have put in online like this. Our CONTRACT award TOTAL was \$ 2,542,700 - the total for Subcontract / Supplier MBE / WBE is \$ 613,000. Thank you.</b>  <b>Contract Total minus Field Order Allowance is \$ 2,367,000.</b>

### Primary Bidder/Prime Contractor

Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
HMI MECHANICAL SYSTEMS INC	<a href="#">No</a>	No	\$2,367,000	\$1,604,190 67.77%	-	<a href="#">View</a>

Work Code Validation Symbol Legend: All assigned work codes are valid; Some assigned codes are not valid; No assigned work codes are valid; No work codes are assigned.

### Subcontractors

Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
AZH Construction & Consulting Corp	1		WBE	Sub 100%		\$9,940 0.42%	\$9,940 0.42%	\$9,940 0.42%	<a href="#">View</a>
COLDWATER INSULATION INC	1		WBE	Sub 100%		\$127,000 5.37%	\$127,000 5.37%	\$127,000 5.37%	<a href="#">View</a>
JHP Industrial Supply Co Inc	1		MBE	Reg. Dealer 100%		\$593,730 25.08%	\$593,730 25.08%	\$593,730 25.08%	<a href="#">View</a>

## Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status																				
MBE	15.00%	26.44%	11.44% above goal																						
WBE	15.00%	5.79%	-9.21% below goal	\$218,110	✔ Waiver request saved																				
<p>I amended the Contract total by deducting the Field Order Allowance as instructed was allowed on 03/16/15 AND I attached a BDC 333 Request for Waiver of the 9.21% "shortage" for WBE on the same date. I have had NO response other than we are "overdue" in responding to our WBE percentage shortage. Our TOTAL MBE/WBE goal is 2.23% ABOVE goal. Not to mention that on Contract DEC 641 G Auburn CF HMI is 10.317% OVER our 0% WBE goal, on Contract DEC 656 G FLDDSO HMI paid JC Smith (WBE) as a Supplier a total of \$ 1,137.24 on a 0% compliance goal, on Contract DEC 620 G Groveland CF HMI paid JC Smith (WBE) a total of \$ 477 on a 0% compliance goal and on Contract DEC 498 G Oneida CF HMI paid JC Smith (WBE) a total of \$ 1,942.09 for Supplier (Rental) use on the contract. HMI uses MBE / WBE Subcontractors and Suppliers on contracts, even when not required to do so across the board. (Even on private contracts.)</p> <p>Attached files:</p> <table border="1"> <thead> <tr> <th>Action</th> <th>File</th> <th>Type</th> <th>Size</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td><a href="#">View</a></td> <td>44811 H IndustrySecure C 4109 BDC 333</td> <td>PDF</td> <td>631.52 KB</td> <td>As named, signed scanned.</td> </tr> <tr> <td><a href="#">View</a></td> <td>44811_H_IndustrySecure_C_4109_BDC_333_MWBE_Waiver_sgnd_031615.pdf</td> <td>PDF</td> <td>631.52 KB</td> <td></td> </tr> <tr> <td><a href="#">View</a></td> <td>Waiver</td> <td>DOC</td> <td>25.00 KB</td> <td>We are 2.23% above requirement overall See attached BDC 333 signed.</td> </tr> </tbody> </table>						Action	File	Type	Size	Description	<a href="#">View</a>	44811 H IndustrySecure C 4109 BDC 333	PDF	631.52 KB	As named, signed scanned.	<a href="#">View</a>	44811_H_IndustrySecure_C_4109_BDC_333_MWBE_Waiver_sgnd_031615.pdf	PDF	631.52 KB		<a href="#">View</a>	Waiver	DOC	25.00 KB	We are 2.23% above requirement overall See attached BDC 333 signed.
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<b>Total</b>	<b>30.00%</b>	<b>32.23%</b>	<b>2.23% above goal</b>																						

## Signature

Signature	Dawn R. Hadley
Title	Contract Administrator
Organization	HMI MECHANICAL SYSTEMS INC
Signature Date	3/18/2015

## Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	