

**Utilization Plan: View Plan**



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OGS01-D44897H-1140247: Access Control Alteration & Rehabilitation - Camp Smith Training Site

Status: Open  
Estimated Cost: \$157,876

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary	
Proposal	<b>OGS01-D44897H-1140247: Access Control Alteration &amp; Rehabilitation - Camp Smith Training Site</b>
Reference	<b>44897H</b>
Phase	<b>Original, version 0</b>
Status	<span style="color: green;">✔</span> <b>Approved</b>
Notification Date	<b>8/13/2015 by Tryphina Ramsey</b>
Due Date	<b>8/19/2015 5:00 pm US/Eastern</b>
Submission Date	<b>8/14/2015 by DEBRA ROZELLE - MWBE Contact</b>
Review Date	<b>8/18/2015 by Tryphina Ramsey</b>
Reviewer Public Comments	<b>Your plan has been Accepted As Noted, with the understanding that the MWBE goal requirements have not been waived or lowered. Your firm has agreed to continue your efforts to meet the goal requirement of 30% throughout the course of the contract. I have provided your firm with a list of MWBEs that may be available to participate in a separate e-mail. Please keep records of all communications with MWBEs to support your efforts. You can submit a request for a partial waiver if needed towards the completion of the project. Contact our office for assistance. Thank you.</b>
Reviewer Private Comments	<b>Subs/Suppliers confirmed.</b>
Subcontractors Transferred	<b>12/31/2015 by Lori Brodhead</b>
Linked Contract	<b>OGS01-D44897H-1140247: ACCESS CONTROL ALTERATION &amp; REHABILITATION - HVAC-CAMP SMITH TRAINING SITE</b>
	<a href="#">&gt; View Contract</a> <a href="#">&gt; View Subs</a>

Transfer Subcontractors to Contract

Utilization Plan Information	
Estimated Bid/Transaction Amount	<b>\$157,876</b>

Primary Bidder/Prime Contractor						
Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
<span style="border: 1px solid green; padding: 2px;">P</span> S & O CONSTRUCTION SERVICES INC	<a href="#">No</a>	No	\$157,876	\$120,426 76.28%	-	<a href="#">View</a>

Work Code Validation Symbol Legend: ✔ All assigned work codes are valid; ⚠ Some assigned codes are not valid; ❗ No assigned work codes are valid; ✖ No work codes are assigned.

Subcontractors										
Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions	

<b>1</b>	HVAC Technologies U.S.A. Inc	1			Reg. Dealer 100%		\$14,100 8.93%	\$14,100 8.93%	\$14,100 8.93%	<a href="#">View</a>
<b>1</b>	Medina Insulation Corp	1			Sub 100%		\$10,000 6.33%	\$10,000 6.33%	\$10,000 6.33%	<a href="#">View</a>
<b>1</b>	Pro Touch Construction Services LLC	1			Sub 100%		\$4,000 2.53%	\$4,000 2.53%	\$4,000 2.53%	<a href="#">View</a>
<b>1</b>	R I M Plumbing and Heating Supplies, Inc	1			Reg. Dealer 100%		\$9,350 5.92%	\$9,350 5.92%	\$9,350 5.92%	<a href="#">View</a>

## Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
<b>MBE</b>	<b>15.00%</b>	<b>11.46%</b>	<b>-3.54% below goal</b>	<b>\$5,581</b>	<b>Waiver request saved</b>
	A waiver is being requested due to the fact that there are no temperature controls contractors that we are aware of and they are a considerable portion of the work. We are asking that the temperature control portion of the contact (\$38,535) be subtracted from the base contract amount for valuation purposes.				
<b>WBE</b>	<b>15.00%</b>	<b>12.26%</b>	<b>-2.74% below goal</b>	<b>\$4,331</b>	<b>Waiver request saved</b>
	A waiver is being requested due to the fact that there are no temperature controls contractors that we are aware of and they are a considerable portion of the work. We are asking that the temperature control portion of the contact (\$38,535) be subtracted from the base contract amount for valuation purposes.				
<b>Total</b>	<b>30.00%</b>	<b>23.72%</b>	<b>-6.28% below goal</b>	<b>\$9,913</b>	<b>Waiver request saved</b>
	A waiver is being requested due to the fact that there are no temperature controls contractors that we are aware of and they are a considerable portion of the work. We are asking that the temperature control portion of the contact (\$38,535) be subtracted from the base contract amount for valuation purposes.				

## Signature

Signature	<b>Debra J. Rozelle</b>
Title	<b>Administrative Assistant</b>
Organization	<b>S &amp; O CONSTRUCTION SERVICES INC</b>
Signature Date	<b>8/14/2015</b>

## Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	

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