

Utilization Plan: View Plan



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D44983H: Install Energy Management System Bare Hill CF

Status: Open
Estimated Cost: \$1,833,500

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary	
Proposal	D44983H: Install Energy Management System Bare Hill CF
Reference	44983H
Phase	Original, version 0
Status	✔ Approved
Notification Date	1/15/2016 by Mariam Mehanna
Due Date	1/20/2016 5:00 pm US/Eastern
Submission Date	1/19/2016 by Denise Stark
Review Date	1/21/2016 by Tryphina Ramsey
Reviewer Public Comments	Your plan has been accepted as noted, that the MWBE requirements have not been waived or lowered, you are to continue your efforts to meet the remaining 4.5% shortfall of the contract. The listed subs/suppliers must also be approved by our Vendor Responsibility Unit before participating in this contract. Your BDC 333 request for a partial waiver has been denied at this time. Please contact our office if you need assistance. Thank you
Reviewer Private Comments	Subs/Suppliers Confirmed

Transfer Subcontractors to Contract

Utilization Plan Information	
Estimated Bid/Transaction Amount	\$1,833,500

Primary Bidder/Prime Contractor						
Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
P CORE CLIMATE SYSTEMS LLC	No	No	\$1,833,500	\$1,074,234 58.59%	-	View

Work Code Validation Symbol Legend: ✔ All assigned work codes are valid; ⚠ Some assigned codes are not valid; ❗ No assigned work codes are valid; ✘ No work codes are assigned.

Subcontractors										
Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions	
1 Ca-Pro Associates, Inc.	1	✔	✔ WBE	Sub 100%	✔	\$149,878 8.17%	\$149,878 8.17%	\$149,878 8.17%	View	
1 Fisher Associates, P.E., L.S., L.A., P.C.	1	No	✔ WBE	Sub 100%	❗	\$8,000 0.44%	\$8,000 0.44%	\$8,000 0.44%	View	
1 Insulation Specialty, Inc.	1	✔	✔ WBE	Sub 100%	✔	\$30,113 1.64%	\$30,113 1.64%	\$30,113 1.64%	View	

1	JHP Industrial Supply Co Inc	1			Sub 100%		\$100,000 5.45%	\$100,000 5.45%	\$100,000 5.45%	View
1	K & L PLUMBING & HEATING INC	1	No	No	Sub		\$290,000 15.82%	\$290,000 15.82%	-	View
1	Mechanical Testing Inc	1			Sub 100%		\$181,275 9.89%	\$181,275 9.89%	\$181,275 9.89%	View

Goal & Waiver Summary					
Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
MBE	10.00%	5.45%	-4.55% below goal	\$83,350	Waiver request saved
Please see attachments					
Attached files:					
	Action	File	Type	Size	Description
	View	bdc333	PDF	66.82 KB	bdc333
	View	waiver explanation	DOCX	36.37 KB	
WBE	20.00%	20.14%	0.14% above goal		
Total	30.00%	25.59%	-4.41% below goal	\$80,784	Waiver request saved
please see attachments under MBE					

Signature	
Signature	Denise M Stark
Title	Business Manager
Organization	CORE CLIMATE SYSTEMS LLC
Signature Date	1/19/2016

Additional Instructions	
Additional Instructions to Vendor	
Special Instructions to Vendor	