

## Utilization Plan: View Plan



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D45098E: Rehabilitate Elevators Education Building

Status: Open  
Estimated Cost: \$140,230

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary	
Proposal	<b>D45098E: Rehabilitate Elevators Education Building</b>
Reference	<b>45098E</b>
Phase	<b>Original, version 0</b>
Status	<b>Approved</b>
Notification Date	<b>9/29/2016 by Mariam Mehanna</b>
Due Date	<b>10/7/2016 5:00 pm US/Eastern</b>
Submission Date	<b>10/10/2016 by Gregory Guerin</b>
Review Date	<b>10/11/2016 by Ashley Pallone</b>
Reviewer Public Comments	<b>Your plan has been Accepted As Noted, that the MWBE goals have not been waived or lowered, your firm is still required to meet the 30% goal of the contract. All listed subcontractors and suppliers must also be approved by OGS Vendor Responsibility Unit prior to participating in this project. Per our conversation your firm has agreed to continue its efforts to meet the remaining goal throughout the course of the contract. Please contact our office if you need assistance.</b>

[Transfer Subcontractors to Contract](#)

Utilization Plan Information	
Estimated Bid/Transaction Amount	<b>\$140,230</b>
Staff Attached File(s)	<a href="#">View Attachments</a>
Vendor Attached File(s)	<a href="#">View Attachments</a>
Private Comments	<b>Compliance Specialists, please ensure contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.</b>

Primary Bidder/Prime Contractor							
Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions	
CDE ELECTRIC INC	<a href="#">No</a>	No	\$140,230	\$116,230 82.89%	-	<a href="#">View</a>	

Work Code Validation Symbol Legend: All assigned work codes are valid; Some assigned codes are not valid; No assigned work codes are valid; No work codes are assigned.

Subcontractors										
Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions	

<b>1</b> City Electric Company, Inc	1			WBE	Reg. Dealer 100%		\$24,000 17.11%	\$24,000 17.11%	\$24,000 17.11%	<a href="#">View</a>
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## Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
<b>MBE</b>	<b>15.00%</b>	<b>0.00%</b>	<b>-15.00% below goal</b>	<b>\$21,035</b>	<b>Waiver request saved</b>
There is not any need for subcontractors or any additional materials to purchase to make this goal.					
Attached files:					
	<a href="#">View</a>	45098-E Utilization Plan Partial Waiver		PDF 303.39 KB	Addendum No. 1 reduced MWBE goals from 30% total (15%/15%) to 10% total (5%/5%)
	<a href="#">View</a>	45098-E Utilization Plan Request for Waiver		PDF 133.43 KB	
<b>WBE</b>	<b>15.00%</b>	<b>17.11%</b>	<b>2.11% above goal</b>		
<b>Total</b>	<b>30.00%</b>	<b>17.11%</b>	<b>-12.89% below goal</b>	<b>\$18,069</b>	<b>Waiver request saved</b>
There is not any need for subcontractors or any additional materials to purchase to make this total goal. We have revised the utilization plan and increased the WBE amount for purchase of materials.					
Attached files:					
	<a href="#">View</a>	45098-E Utilization Plan Partial Waiver		PDF 303.39 KB	MWBE goals reduced per Addendum No. 1
	<a href="#">View</a>	45098-E Utilization Plan Request for Waiver		PDF 133.43 KB	

## Signature

Signature	<b>Gregory E. Guerin</b>
Title	<b>President</b>
Organization	<b>CDE ELECTRIC INC</b>
Signature Date	<b>10/10/2016</b>

## Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	<p><b>The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock, and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own</b></p>

existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

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