

Utilization Plan: View Plan



[Proposal Main](#) |
 [View Proposal](#) |
 [Settings](#) |
 [Docs](#) |
 [Utilization Plans](#) |
 [Comments](#) |
 [Reviews](#) |
 [Linked Records](#) |
 [Reports](#)

D45187C: Replace Roofs, Buildings 145, 147 & 148 Groveland CF

Status: Open
Estimated Cost: \$457,700

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

[Refresh](#) [Actions & Notices](#)

Utilization Plan Summary	
Proposal	D45187C: Replace Roofs, Buildings 145, 147 & 148 Groveland CF
Reference	45187C
Phase	Original, version 0
Status	✔ Approved
Notification Date	10/27/2016 by Mariam Mehanna
Due Date	11/2/2016 5:00 pm US/Eastern
Submission Date	10/28/2016 by Jeff Redner
Review Date	10/31/2016 by Ashley Pallone
Reviewer Public Comments	Your plan has been Accepted As Noted, that the MWBE goals have not been waived or lowered, your firm is still required to meet the 30% goal of the contract even if Tenacity is not approved for MWBE certification. With current MWBE deductions, your shortfall is about \$13,000 (8%). All listed subcontractors and suppliers must also be approved by OGS Vendor Responsibility Unit prior to participating in this project. Per our conversation your firm has agreed to continue its efforts to meet the remaining goal throughout the course of the contract. Please contact our office if you need assistance.

Transfer Subcontractors to Contract

Utilization Plan Information	
Estimated Bid/Transaction Amount	\$457,700
Private Comments	Compliance Specialists, please ensure contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.
Vendor Comments	Our goal for this project is to subcontract, purchase materials and do business with MBE and WBE enterprises wherever possible. This project allows for some material purchases (sheet metal flashing and trim), some subcontracting (with which we are qualified and could perform with our own forces), and all of the trucking and disposal costs.

Primary Bidder/Prime Contractor							
Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions	
P NEW BRITAIN ROOFING CO INC	No	No	\$457,700	\$422,700 92.35%	-	View	

Work Code Validation Symbol Legend: ✔ All assigned work codes are valid; ! Some assigned codes are not valid; ! No assigned work codes are valid; ✘ No work codes are assigned.

Subcontractors										
Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions	

1 Metal-Era, Inc.	1			Manufacturer 100%		\$22,000 4.81%	\$22,000 4.81%	\$22,000 4.81%	View
1 Riccelli Trucking Inc	1			Truck/Haul 100%		\$13,000 2.84%	\$13,000 2.84%	\$13,000 2.84%	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
MBE	15.00%	4.81%	-10.19% below goal	\$46,655	Waiver request saved
Please see comments below					
WBE	15.00%	2.84%	-12.16% below goal	\$55,655	Waiver request saved
Please see comments below					
Total	30.00%	7.65%	-22.35% below goal	\$102,310	Waiver request saved
<p>Our firm plans to utilize Tenacity Builders, LLC for carpentry, wood blocking and painting work with a value of approximately \$20,000.00 on this project. This firm is not currently a certified WBE however they do have an application in with NYS. We are requesting credit for utilizing this firm.</p> <p>This project does not allow for MBE and WBE goals to be accomplished without creating a "pass thru" for material acquisitions. Materials on this project are of 90% single source (one manufacturer) for the membrane roofing specifications and contract requirements. Additional materials will be purchased from Metal Era which is listed above. Any subcontracting opportunities would be captured through Tenacity Builders and Riccelli Trucking, and both are noted and requested here.</p> <p>In closing, all opportunities for MBE and WBE involvement for this project have been addressed and we are requesting this waiver because of the disparity of opportunities for other vendors and subcontractors based on the contract specifications, scope of work, location of project and actual cost to performing the work of the project. Please contact me if you should have any questions or require any further clarity in regards to this request. Thank you, Jeff Redner</p>					

Signature

Signature	Jeffrey Redner
Title	Vice President
Organization	NEW BRITAIN ROOFING CO INC
Signature Date	10/28/2016

Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	<p>The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock, and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract</p>

as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

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