

Utilization Plan: View Plan



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D45456C: Replace Salt Storage Structure Region 9 Cobleskill

Status: Open
Estimated Cost: \$288,209

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary	
Proposal	D45456C: Replace Salt Storage Structure Region 9 Cobleskill
Reference	45456C
Phase	Original, version 0
Status	✔ Approved
Notification Date	8/4/2016 by Mariam Mehanna
Due Date	8/12/2016 5:00 pm US/Eastern
Submission Date	8/10/2016 by Mari Louise Merkwa
Review Date	8/10/2016 by Ashley Pacelli
Reviewer Public Comments	Your plan has been Accepted As Noted, that the MWBE goals have not been waived or lowered, your firm is still required to meet the remaining 15% goal of the contract since your WBE certification of 15% credit is forthcoming. All listed subcontractors and suppliers must also be approved by OGS Vendor Responsibility Unit prior to participating in this project. Per our conversation your firm has agreed to continue its efforts to meet the remaining goal throughout the course of the contract. Also note your request for a partial waiver has been denied, you can submit your request for a partial waiver if necessary at the end of the project along with supporting documentation of your efforts to meet the goals. Please contact our office if you need assistance.

Transfer Subcontractors to Contract

Utilization Plan Information	
Estimated Bid/Transaction Amount	\$288,209
Private Comments	Compliance Specialists, please ensure contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.
Vendor Comments	We are currently soliciting bids from MBE/WBE vendors that can be used on this project. We have also sent an inquiry to MBE/WBE to ascertain if there is any information we can provide to hasten Hybrid's application for WBE status, submitted 07/21/2015. We are also contacting dumpster companies, fencing and portable toilet companies in order to fill our 30% quota for WBE/MBE.

Primary Bidder/Prime Contractor						
Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
Hybrid Building Solutions, LLC	No	No	\$288,209	\$152,159 52.79%	-	View

Work Code Validation Symbol Legend: ✔ All assigned work codes are valid; ! Some assigned codes are not valid; ! No assigned work codes are valid; ✘ No work codes are assigned.

Subcontractors									
Subcontractor Name	Sub	Cert	Inc	Type	Valid	\$	\$ Self	\$ For	Actions

	Tier		in Goal		Work Code	Commit	Perf	Credit	
1 Calhoun Super Structures, LLC	1	No	No	Manufacturer		\$63,406 22.00%	\$63,406 22.00%	-	View
1 Cristo Demolition Inc.	1		 MBE	Truck/Haul 100%		\$4,500 1.56%	\$4,500 1.56%	\$4,500 1.56%	View
1 Frampton Construction, LLC	1	No	No	Sub		\$60,524 21.00%	\$53,724 18.64%	-	View
2 Hydroseed It Company	2		 WBE	Reg. Dealer 100%		\$6,800 2.36%	\$6,800 2.36%	\$6,800 2.36%	View
1 JHP Industrial Supply Co Inc	1		 MBE	Reg. Dealer 100%		\$3,810 1.32%	\$3,810 1.32%	\$3,810 1.32%	View
1 Susan M Anacker Professional Land Surveyor, PLLC	1		 WBE	Sub 100%		\$3,810 1.32%	\$3,810 1.32%	\$3,810 1.32%	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
MBE	15.00%	1.66%	-13.34% below goal	\$38,441	Waiver request saved
	We are contacting the dumpster, portable toilet and construction fencing companies on the supplied WBE/MBE list so that we can meet or exceed our goal.				
WBE	15.00%	4.90%	-10.10% below goal	\$29,101	Waiver request saved
	Hybrid Building Solutions, LLC has 51% women ownership. I applied with the state in July 2015. It is pending. WBE Status was also applied for in Erie County and I have my interview in September 2016. We will also be using WBE firm Whitacre Engineering however, there are no codes available for their supply of rebar to us for the concrete piers. Total \$2,600.00				
Total	30.00%	6.56%	-23.44% below goal	\$67,543	Waiver request saved
	We would appreciate a waiver on the WBE since we have and can provide documentation that I am eligible and have submissions to both New York State, who advise that my interview is soon but they are currently inundated and my interview with Erie County is in September.				

Signature

Signature	Mari Louise D. Merkwa
Title	Managing Member
Organization	Hybrid Building Solutions, LLC
Signature Date	8/10/2016

Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	<p>The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. iii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock, and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering,</p>

purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

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