


Utilization Plan: View Plan

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D45595H: Replace HVAC System, Building 1 - Capital District PCStatus: **Open**
Estimated Cost: **\$5,957,957**

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary




Proposal	D45595H: Replace HVAC System, Building 1 - Capital District PC
Reference	45595H
Phase	Original, version 0
Status	 Approved
Notification Date	10/13/2020 by Courtney Sluus
Due Date	10/16/2020 5:00 pm US/Eastern
Submission Date	10/13/2020 by Matthew DiGesare - MWBE Compliance
Review Date	10/15/2020 by Mariam Mehanna
Reviewer Public Comments	Your plan has been approved as noted for MWBE purposes only. All listed subcontractors and suppliers must also be approved by OGS Vendor Responsibility Unit prior to participating in this project. Once contract is awarded, any additional subcontractor changes can be made on the BDC 329. Please contact our office if you need any assistance

Utilization Plan Information

























Estimated Bid/Transaction Amount	\$5,957,957
Private Comments	Compliance Specialists, please ensure contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.

Primary Bidder/Prime Contractor



Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
 DIGESARE MECHANICAL INC	No	No	\$5,957,957	\$4,053,007 68.03%	-	View

Work Code Validation Symbol Legend:  All assigned work codes are valid;  Some assigned codes are not valid;  No assigned work codes are valid;  No work codes are assigned.

Subcontractors

Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
 Continuum Renewables LLC	1		 MBE	Sub 100%		\$110,000 1.85%	\$110,000 1.85%	\$110,000 1.85%	View
 JHP Industrial Supply Company, Inc.	1		 MBE	Reg. Dealer 60%		\$1,480,000 24.84%	\$1,480,000 24.84%	\$888,000 14.90%	View
 Kim Industries, Inc.	1		 MBE	Sub 100%		\$210,000 3.52%	\$210,000 3.52%	\$210,000 3.52%	View
 Mechanical Testing Inc	1		 WBE	Sub 100%		\$29,950 0.50%	\$29,950 0.50%	\$29,950 0.50%	View
 Miss Steel LLC	1		 WBE	Sub 100%		\$46,000 0.77%	\$46,000 0.77%	\$46,000 0.77%	View
 Scheib Corporation	1		 WBE	Sub 100%		\$29,000 0.49%	\$29,000 0.49%	\$29,000 0.49%	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
Overall Goal	30.00%	22.04%	-7.96% below goal	\$474,437	 Waiver request saved
We have made good faith efforts to hire M/WBE services. Also, SDVOB is 6% on this project, we hired B&T Logistics for \$360,000.00 for this project.					
MBE	15.00%	20.28%	5.28% above goal		
WBE	15.00%	1.76%	-13.24% below goal	\$788,744	 Waiver request saved
We have made good faith efforts to hire M/WBE services. Also, SDVOB is 6% on this project, we hired B&T Logistics for \$360,000.00 for this project.					

Signature

Signature	Matthew DiGesare
Title	Contract Admin
Organization	DIGESARE MECHANICAL INC
Signature Date	10/13/2020

Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	<p>The MWBE utilization credit for Work performed by MWBEs will be determined as follows:</p> <p>a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows:</p> <p>i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE.</p> <p>ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE.</p> <p>ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock, and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped.</p> <p>iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer.</p> <p>v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.</p>

Customer Support

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