


Utilization Plan: View Plan

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[Proposal Main](#)
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[Settings](#)
[Docs](#)
[Utilization Plans](#)
[Comments](#)
[Linked Records](#)
[Reports](#)
DM3125H: Replace Gym Roof, Building 45 - Woodbourne CFStatus: **Open**
Estimated Cost: **\$491,647**

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

[Refresh](#) [Actions & Notices](#)


Utilization Plan Summary





Proposal	DM3125H: Replace Gym Roof, Building 45 - Woodbourne CF
Reference	M3125H
Phase	Original, version 0
Status	 Approved
Notification Date	5/27/2021 by Courtney Sluus
Due Date	6/2/2021 5:00 pm US/Eastern
Submission Date	6/11/2021 by Heather Cleveland
Review Date	6/17/2021 by Mariam Mehanna
Reviewer Public Comments	Your plan has been Accepted As Noted, that the MWBE goals have not been waived or lowered, your firm is still required to meet the 10% goal of the contract. Once contract is awarded, any additional subcontractor changes must be submitted to the Vendor Responsibility Group for review and approval (BDC329). Contact our office if you need any assistance

Utilization Plan Information












Estimated Bid/Transaction Amount	\$491,647
Private Comments	Compliance Specialists, please ensure contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.

Primary Bidder/Prime Contractor

Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
 S & O CONSTRUCTION SERVICES INC	No	No	\$491,647	\$448,535 91.23%	-	View

Work Code Validation Symbol Legend:  All assigned work codes are valid;  Some assigned codes are not valid;  No assigned work codes are valid;  No work codes are assigned.

Subcontractors

Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
 Binghamton Hardware & HVAC Supply Corp	1		 WBE	Reg. Dealer 60%		\$25,000 5.08%	\$25,000 5.08%	\$15,000 3.05%	View
 Mechanical Testing Inc	1		 WBE	Sub 100%		\$8,100 1.65%	\$8,100 1.65%	\$8,100 1.65%	View
 R I M Plumbing and Heating Supply, Inc.	1		 WBE	Reg. Dealer 60%		\$6,000 1.22%	\$6,000 1.22%	\$3,600 0.73%	View
 Tri-City Refractory & Insulation, Inc.	1		 WBE	Sub 100%		\$4,012 0.82%	\$4,012 0.82%	\$4,012 0.82%	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
Overall Goal	10.00%	6.25%	-3.75% below goal	\$18,453	✔ Waiver request saved
	THERMAL ENVIRONMENTAL SALES WILL BE USED FOR ROOF TOP UNIT \$53,118.00 - WE ARE REQUESTING A WAIVER FOR THIS AS IT IS SPECIFIED BASED ON DESIGN WE WILL CONTINUE TO PROVIDE GOOD FAITH EFFORT IN REACHING OUR GOAL. WE ARE STILL AWAITING QUOTES FROM OTHER M/WBE SUPPLIERS TO SEE IF THEY CAN BE UTILIZED				
MBE	5.00%	0.00%	-5.00% below goal	\$24,582	✔ Waiver request saved
	THERMAL ENVIRONMENTAL SALES WILL BE USED FOR ROOF TOP UNIT \$53,118.00 - WE ARE REQUESTING A WAIVER FOR THIS AS IT IS SPECIFIED BASED ON DESIGN WE WILL CONTINUE TO PROVIDE GOOD FAITH EFFORT IN REACHING OUR GOAL. WE ARE STILL AWAITING QUOTES FROM OTHER M/WBE SUPPLIERS TO SEE IF THEY CAN BE UTILIZED				
WBE	5.00%	6.25%	1.25% above goal		

Signature

Signature	Heather Cleveland
Title	Administrative Assistant
Organization	S & O CONSTRUCTION SERVICES INC
Signature Date	6/11/2021

Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	<p>The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock, and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.</p>

Customer Support

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