

Utilization Plan: View Plan



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DQ1641E: Replace Boiler Staten Island Armory

Status: Open
Estimated Cost: \$134,219

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary	
Proposal	DQ1641E: Replace Boiler Staten Island Armory
Reference	Q1641E
Phase	Original, version 0
Status	Approved
Notification Date	8/25/2016 by Mariam Mehanna
Due Date	9/2/2016 5:00 pm US/Eastern
Submission Date	9/2/2016 by PETER J CATANZARO
Review Date	9/2/2016 by Ashley Pacelli
Reviewer Public Comments	Your plan has been Accepted As Noted, that the only MWBE availability for this project is supplies. All listed subcontractors and suppliers must be approved by OGS Vendor Responsibility Unit prior to participating in this project. Also note your request for a partial waiver has been denied, you can submit your request for a partial waiver if necessary at the end of the project along with supporting documentation of your efforts to meet the goals. Please contact our office if you need assistance.

Transfer Subcontractors to Contract

Utilization Plan Information	
Estimated Bid/Transaction Amount	\$134,219
Vendor Attached File(s)	View Attachments
Private Comments	Compliance Specialists, please ensure contractor identifies the proper credit to be granted to brokers, manufacturers, and suppliers.

Primary Bidder/Prime Contractor						
Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
PETER J CATANZARO INC	No	No	\$134,219	\$115,536 86.08%	-	View

Work Code Validation Symbol Legend: All assigned work codes are valid; Some assigned codes are not valid; No assigned work codes are valid; No work codes are assigned.

Subcontractors									
Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
T&D Engineering and Supply, LLC	1		MBE	Reg. Dealer 100%		\$18,499 13.78%	\$18,499 13.78%	\$18,499 13.78%	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status										
MBE	15.00%	13.78%	-1.22% below goal	\$1,633	Waiver request saved										
<p>We will not be using subcontractor on this project. We are purchasing all supplies from the MBE.</p> <p>Attached files:</p> <table border="1"> <thead> <tr> <th>Action</th> <th>File</th> <th>Type</th> <th>Size</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>View</td> <td>Waiver request</td> <td>PDF</td> <td>34.98 KB</td> <td>We will not be using subcontractor on this project., We are purchasing all supplies from the MBE.</td> </tr> </tbody> </table>						Action	File	Type	Size	Description	View	Waiver request	PDF	34.98 KB	We will not be using subcontractor on this project., We are purchasing all supplies from the MBE.
Action	File	Type	Size	Description											
View	Waiver request	PDF	34.98 KB	We will not be using subcontractor on this project., We are purchasing all supplies from the MBE.											
WBE	15.00%	0.00%	-15.00% below goal	\$20,133	Waiver request saved										
<p>We will not be using subcontractor on this project. We are purchasing all supplies from the MBE.</p> <p>Attached files:</p> <table border="1"> <thead> <tr> <th>Action</th> <th>File</th> <th>Type</th> <th>Size</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>View</td> <td>Waiver request</td> <td>PDF</td> <td>34.98 KB</td> <td>We will not be using subcontractor on this project. We are purchasing all supplies from the MBE.</td> </tr> </tbody> </table>						Action	File	Type	Size	Description	View	Waiver request	PDF	34.98 KB	We will not be using subcontractor on this project. We are purchasing all supplies from the MBE.
Action	File	Type	Size	Description											
View	Waiver request	PDF	34.98 KB	We will not be using subcontractor on this project. We are purchasing all supplies from the MBE.											
Total	30.00%	13.78%	-16.22% below goal	\$21,766	Waiver request saved										
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View	Waiver request	PDF	34.98 KB	We will not be using subcontractor on this project. We are purchasing all supplies from the MBE.											

Signature

Signature	Anthony Catanzaro
Title	Project Manager
Organization	PETER J CATANZARO INC
Signature Date	9/2/2016

Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	<p>The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. iii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock, and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped. iv. Where the MWBE</p>

assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

[Customer Support](#)

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