

Utilization Plan: View Plan

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DQ1641H: Replace Boiler Staten Island Army

Status: Open
Estimated Cost: \$993,260

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

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Utilization Plan Summary

Proposal	DQ1641H: Replace Boiler Staten Island Army
Reference	Q1641H
Phase	Original, version 0
Status	 Approved
Notification Date	10/14/2016 by Ashley Pallone
Due Date	11/2/2016 5:00 pm US/Eastern
Submission Date	11/8/2016 by GERARD GUGLIELMO
Review Date	11/8/2016 by Mariam Mehanna
Reviewer Public Comments	Your plan has been Accepted As Noted, that the MWBE goals have not been waived or lowered. All listed subcontractors and suppliers must also be approved by OGS Vendor Responsibility Unit prior to participating in this project. Per our conversation your firm has agreed to continue its efforts to meet the remaining goal throughout the course of the contract. Also please note that the credit granted for the use of an MWBE supplier is only 60% of their contract value. Therefore, the credit for the utilization of Henry Quentzel Plumbing Supply for \$142,000.00 will be a total value of \$85,200.00. Your remaining shortfall balance is \$106,478.00 (11%). Your firm is still required to meet the 30% goal of the contract (if Mec-Con Associates certification is not approved by the New York State Empire State Development Corporation by the end of project). Please contact our office if you need assistance.
Reviewer Private Comments	Subs/suppliers confirmed

Utilization Plan Information

Estimated Bid/Transaction Amount **\$993,260**

Primary Bidder/Prime Contractor

Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
 GERARDS PLUMBING & HEATING CORP	No	No	\$993,260	\$744,960 75.00%	-	View

Work Code Validation Symbol Legend:  All assigned work codes are valid;  Some assigned codes are not valid;  No assigned work codes are valid;  No work codes are assigned.

Subcontractors

Subcontractor Name	Sub Tier	Cert	Inc in Goal	Type	Valid Work Code	\$ Commit	\$ Self Perf	\$ For Credit	Actions
 Henry Quentzel Plumbing Supply Co., Inc.	1		 WBE	Manufacturer 100%		\$142,000 14.30%	\$142,000 14.30%	\$142,000 14.30%	View

1	HIGHWAY SAFETY PROTECTION CORP	1			Sub 100%		\$2,600 0.26%	\$2,600 0.26%	\$2,600 0.26%	View
1	INDEPENDENT TESTING & BALANCING CORP	1			Sub 100%		\$2,750 0.28%	\$2,750 0.28%	\$2,750 0.28%	View
1	JVN Restoration Inc.	1			Sub 100%		\$84,000 8.46%	\$84,000 8.46%	\$84,000 8.46%	View
1	Medina Insulation Corp	1			Sub 100%		\$16,950 1.71%	\$16,950 1.71%	\$16,950 1.71%	View

Goal & Waiver Summary

Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
MBE	15.00%	1.98%	-13.02% below goal	\$129,289	Waiver request saved
Waiting for Mec-Con Associates, Inc. to renew MBE status, contract amount \$105,000.00					
WBE	15.00%	23.02%	8.02% above goal		
Total	30.00%	25.00%	-5.00% below goal	\$49,678	Waiver request saved
Waiting for Mec-Con Associates, Inc. to renew MBE status, contract amount \$105,000.00					

Signature

Signature	Gerard Guglielmo
Title	President
Organization	GERARDS PLUMBING & HEATING CORP
Signature Date	11/8/2016

Additional Instructions

Additional Instructions to Vendor	
Special Instructions to Vendor	<p>The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock, and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are drop-shipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker</p>

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