



# MWBE UTILIZATION PLAN

Contract No.: \_\_\_\_\_ IFB #: 22779

**INSTRUCTIONS:** This form must be submitted with any bid, proposal, response to request for qualifications or proposed negotiated contract or within a reasonable time thereafter, but prior to contract award as required in the IFB, RFP or RFQ. This Utilization Plan must contain a detailed description of the supplies and/or services to be provided by each certified Minority and Women-owned Business Enterprise (MWBE) under the contract. Attach additional sheets if necessary.

|   |  |  |   |
|---|--|--|---|
| Contractor's Name, Address and Telephone No.<br><b>Global Montello Group Corp.</b><br>800 South Street<br>Waltham, MA 02454 | Federal Identification No. <b>04-3443028</b> | Contract Description Location (Region)<br><b>NYS Fuel Oil contract has not been awarded yet so locations/regions are unknown at this time.</b> | MWBE Goals In Contract<br><b>MBE 5 %</b><br><b>WBE 5%</b> |
|---|--|--|---|

| Certified MWBE Subcontractors/Suppliers<br>Name, Address, Telephone No, E-mail Address   | Federal ID. No. | NYS ESD CERTIFIED                   |                                     | Detailed description of Work<br>(Attach additional sheets if necessary) | Dollar Value of Subcontracts/ supplies/ services<br>and intended performance dates of each<br>component of the contract |
|--|-----------------|-------------------------------------|-------------------------------------|---|---|
|  |                 | MBE                                 | WBE                                 |   |   |
| Samson Fuel & Trucking aka TRA Lin Corp<br>2285 Ridgeway Avenue<br>Rochester, NY 14626<br>P: 585-254-6010<br>E: samsonfuel@rochester.twebc.com | 16-1305127      | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | Supply of Diesel Fuel   | 5%  |
| Elle Enterprises of New York, Ltd.<br>22 Edison Drive<br>Montauk, NY 11954<br>P: 516-242-8084<br>E: elle@elleenterprisescorp.com               | 11-3089900      | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | Supply of Diesel Fuel   | 5%  |
|  |                 | <input type="checkbox"/>            | <input type="checkbox"/>            |   |   |

**IF UNABLE TO FULLY MEET THE MBE AND WBE GOALS SET FORTH IN THE CONTRACT, CONTRACTOR MUST SUBMIT A REQUEST FOR WAIVER (Form BDC 333)**

Submission of this form constitutes the contractor's acknowledgement and agreement to comply with the MWBE requirements set forth under NYS Executive Law, Article 15-A and 5 NYCRR Part 142. Failure to submit complete and accurate information may result in a finding of noncompliance or rejection of the bid/proposal and/or suspension or termination of the contract.

|  |  |
|--|--|
| Prepared By (Signature) <i>Kevin Young</i>   | Email Address <b>kyoung@globalp.com</b>              |
| Name and Title of Preparer (Print or Type) <b>Kevin Young - V.P. Municipal and Commercial Bids</b> | Telephone No. <b>781-398-4259</b> Date <b>8/8/14</b> |

**FOR MWBE USE ONLY**

|   |                     |
|---|---------------------|
| Reviewed By <i>[Signature]</i>  | Date <b>8/26/14</b> |
| Utilization Plan Approved <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | Date <b>8/28/14</b> |

|              |   |                     |                           |                           |
|--------------|---|---------------------|---------------------------|---------------------------|
| Contract No. | Project No. (if applicable)<br><b>IFB 22779</b> | Contract Award Date | Estimated Completion Date | Contract Amount Obligated |
|--------------|---|---------------------|---------------------------|---------------------------|

|   |      |           |
|---|------|-----------|
| Notice of Deficiency Issued <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Date | Comments: |
|---|------|-----------|